Generic and well-formed Pandoc

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What it does

- Pandoc converts between several markup languages.
- ► 6 input languages including LATEX, HTML and Markdown.
- More than 15 output languages.

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- Recognizes input language by the file extension (there is an option to override it).
- Parses language into a general Pandoc datatype.
- All printers use the general datatype.

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How to break it

In HTML:

- Parsing HTML with non-sensical tags (e.g. <bbl>some text</bbl>);
- Parsing HTML with non-sensical nesting (e.g. *head* tag inside a list);
- Mixed input and just plain wrong input does not lead to error messages.

We concluded that the parser was too tolerant.

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How do we improve it?

Proposed Solution

- 1. Implement specific datatypes for each input language
- 2. With a separate parser to provide us with error messages Such that correct parsing gives us a well-formed type
- 3. Use generic programming for transforming these datatypes into the Pandoc datatype;
- Project Goal: Work this out for one input language

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- Defining a datatype corresponding with the XHTML 1.0 Strict language
- Defining a parser (using parsec) to parse into this type
- This gives us errors messages when parsing incorrect input (however the messages are not really helpful yet)

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Obtaining Meta Information

Pandoc meta-data datatype has fields for title, authors and date:

```
data Meta = Meta { docTitle :: [Inline]
    , docAuthors :: [[Inline]]
    , docDate :: [Inline] }
```

Our generic function for fetching the title: gTitle :: (GTitle a) \Rightarrow (a \rightarrow [Inline]) \rightarrow GenericQ [Inline] gTitle g = everything (++) (mkQ [] g)

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Obtaining Meta Information (cont.)

```
Given these three classes:
class (Data a, Typeable a) \Rightarrow GTitle a where
    gtitle :: a \rightarrow [Inline]
class (Data a, Typeable a) \Rightarrow GMeta a where
    gmeta :: a \rightarrow Meta
class (Data a, Typeable a) \Rightarrow GPandoc a where
    gpandoc :: a \rightarrow Pandoc
```

We may do the following with our HTML datatype: instance GTitle Head where gtitle (Head I) = ... instance GMeta HTML where gmeta h = Meta (gTitle (gtitle :: Head \rightarrow [Inline]) h) [] [] instance GPandoc HTML where gpandoc h = Pandoc (gmeta h) (gblocks h)

How to break it

Obtaining Meta Information

Mutual Recursion



Approach #1



Type Classes

The Pandoc datatype is defined in terms of:

- Blocks: The way in which the document is structured (e.g. tables, lists, etc) and contain *inlines*.
- ▶ Inlines: Specific formats for text (e.g. emph, bold, etc.)

Following the same approach to Meta, two type classes were defined:

- GBlocks, with method gblocks
- GInlines, with method *ginlines*



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Mutual Recursion

- Pandoc has only top level blocks
- XHTML can have blocks inside inlines, which makes it mutually recursive
- The user has to make a decision on how to deal with it

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Instances for XHTML

instance GBlocks BlockTags where

gblocks (Paragraph ts) = Para (ginlines ts) : (gblocks ts) gblocks (Div ts) = Plain (ginlines ts) : (gblocks ts) gblocks (Header (H1 blas)) = Header 1 (ginlines blas) : (gblocks blas) gblocks (BlockText raw) = [Plain [Str raw]]

instance GInlines InlineTags where ginlines (Span ias) = ginlines ias ginlines (Em str) = [(Emph [Str str])] ginlines (InlineText str) = [Str str]

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```
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Genericity of transformation interface

• Completely general!

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- Genericity of transformation interface
 - Completely general!
- Level of overhead
 - Potentially a lot of boilerplate code.

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- Genericity of transformation interface
 - Completely general!
- Level of overhead
 - Potentially a lot of boilerplate code.
- Level of understanding of Pandoc datatype
 - User needs to be Pandoc-aware.

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- Genericity of transformation interface
 - Completely general!
- Level of overhead
 - Potentially a lot of boilerplate code.
- Level of understanding of Pandoc datatype
 - User needs to be Pandoc-aware.
- Level of freedom for the user when defining transformation
 - Free implementation, but choice is required.

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Approach #2



A generic AST parser

What it is

The transformation is implemented as a parser *with an output of type Pandoc*. This parser is not an ordinary parser, because:

- 1. It does *not* parse a sequence of characters or tokens, but the AST of a document (as a Haskell datatype).
- 2. It is generic over its input type, i.e, it does not know the structure of its input.

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A generic AST parser

How it works

The parser is structured as a recursive-descent parser:

- Each concept of Pandoc (one of the possible nodes in a Pandoc-typed value) corresponds to a parsing function.
- These parsing functions are organized in a hierarchy, like in a Parsec parser.
- Each parsing function returns its result inside the *Maybe* monad.
- Each generic parsing function can be *specialized* if necessary.

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The gPandoc function, root of the parsing hierarchy, looks like:

We try to get all possible substructures, for each child.

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The gPandoc function, root of the parsing hierarchy, looks like:

```
 \begin{array}{l} \mbox{gPandoc e m b} = (\mbox{combine . flat2 . gmapQ collect}) \ \mbox{'extQ' e} \\ \mbox{where} \\ \mbox{collect child} = (\mbox{m child}, \mbox{b child}) \\ \mbox{combine (m, b)} = \mbox{if isJust m \&\& isJust b} \\ \mbox{then Just $ Pandoc (fromJust m) (fromJust b)} \\ \mbox{else Nothing} \end{array}
```

- We try to get all possible substructures, for each child.
- This collect and combine behavior is widespread.

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```

then Just \$ Pandoc (fromJust m) (fromJust b) else Nothing

- We try to get all possible substructures, for each child.
- This collect and combine behavior is widespread.
- Specialize behavior by using the *e* parameter.

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```
gPandoc e m b = (combine . flat2 . gmapQ collect) 'extQ' e
    where
        collect child = (m child, b child)
```

combine (m, b) = if isJust m && isJust b
 then Just \$ Pandoc (fromJust m) (fromJust b)
 else Nothing

- We try to get all possible substructures, for each child.
- This collect and combine behavior is widespread.
- Specialize behavior by using the *e* parameter.
- The explicitly-passed parameters m and b "tie the knot".



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How to use the generic functions and specialize them

How to implement the conversion from a new input language to the Pandoc type?

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How to use the generic functions and specialize them

How to implement the conversion from a new input language to the Pandoc type?

dummy :: () \rightarrow Maybe a dummy = const Nothing

 $\label{eq:hPandoc} \begin{array}{l} h Pandoc = g Pandoc \ dummy \ h Meta \ g Blocks \\ h Meta = g Meta \ dummy \ h Title \ h Authors \ h Date \\ h Title = g Title \ e H TML Title \\ h Authors = g Authors \ e H TML Authors \\ h Date = g Date \ e H TML Date \\ \end{array}$

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How to use the generic functions and specialize them

How to implement the conversion from a new input language to the Pandoc type?

dummy :: () \rightarrow Maybe a dummy = const Nothing

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- By partially applying the generic parsing functions
- Specializing when desired (minimal matching subtrees)
- "Tying the knot elsewhere"

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Genericity of transformation interface

• Very general.

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- Genericity of transformation interface
 - Very general.
- Level of overhead
 - Less overhead than #1. The user writes code only for subtrees in which he wants to override the generic behavior.

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- Genericity of transformation interface
 - Very general.
- Level of overhead
 - Less overhead than #1. The user writes code only for subtrees in which he wants to override the generic behavior.
- Level of understanding of Pandoc datatype
 - The same as approach #1, complete.

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- Genericity of transformation interface
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 - Less overhead than #1. The user writes code only for subtrees in which he wants to override the generic behavior.
- Level of understanding of Pandoc datatype
 - The same as approach #1, complete.
- Level of freedom for the user when defining transformation
 - Customization is possible, but **not** needed.

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